

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
Eastern Division

In Re: ) Case Number: 20-17405  
CARUSO AND MILES, LTD. )  
)  
) Chapter: 11  
) Honorable Jack B. Schmetterer  
)  
)  
Debtor(s) )

**ORDER CONFIRMING FIRST AMENDED CHAPTER 11 SUBCHAPTER V PLAN OF  
REORGANIZATION DATED FEBRUARY 12, 2021**

THIS CAUSE COMING ON TO BE HEARD on the hearing on confirmation of Debtor, CARUSO AND MILES, LTD. ("Debtor") First Amended Chapter 11 Subchapter V Plan of Reorganization Dated February 12, 2021 (the "Plan"), due notice having been given, the Court being duly advised in the premises:

IT APPEARING TO THE COURT that Debtor requests the following non-material changes to the Plan:

- A. The treatment of the Illinois Department of Revenue holding an unclassified claim is amended to provide for 3% interest on the distributions to the Illinois Department of Revenue.
- B. That the treatment of Class 6 as set forth in Section 4 of the Plan be amended as set forth in Exhibit 1 to this Order.
- C. Exhibit 2 to the Plan is amended to provide for capital contributions of \$30,000.00 in Year 1 of the Plan and \$30,000.00 in Year 2 of the Plan.

**THE COURT FINDS:**

- 1. The Plan meets the requirements of 11 U.S.C. §1129(a) and §1191; and
- 2. No election pursuant to 11 U.S.C. §1111(b) election had been made to the date of confirmation and therefore the time has passed for a secured creditor to make such election.

IT IS HEREBY ORDERED that:

A. Debtor's Plan is confirmed as amended.

B. Post Confirmation Status is set for June 1st, 2021 at 10 a.m.

Enter:

Honorable Jack B. Schmetterer  
United States Bankruptcy Judge

Dated: **30 MAR 2021**

**Prepared by:**

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